	lions except as noted)				
		Common Shares	Preferred Shares Class B -	Preferred Shares Class B -	Preferred Shares Class B -
			Series 16	Series 17	Series 25
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
1	155001	Bulk of World Cul	Bank of World Car	bunk of World Cur	Bunk of World Cul
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)  Governing law(s) of the instrument	063671101 Canadian Federal and	063671788 Canadian Federal and	063671770 Canadian Federal and	063679203 Canadian Federal and
3	Governing law(s) of the instrument	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws
	Downleton to the standard				
	Regulatory treatment Transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
_	Post-transitional Basel III rules	Eligible	Ineligible	Ineligible	Ineligible
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Common Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares
0	Assessment and in consider the control of the contr	12.026	157	143	23
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	12,926	15/	143	2:
	Par value of instrument	N/A	157	143	
10	Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
	Original date of issuance	Various	23-Jun-2008		
	Perpetual or dated Original maturity date	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity
		,	,	,	,
14	Issuer call subject to prior supervisory approval	N/A	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	N/A	25-Aug-2018 Redemable at	25-Aug-2018 Redemable at	25-Aug-2021 Redemable a
			Par. No contingent call dates.	Par. No contingent call dates.	Par. No contingent call dates.
			uates.	autes.	autes.
16	Subsequent call dates, if applicable	1	Every 5 years	Every 5 years	Every 5 years
	Coupons / dividends	Dividend	Dividend	Dividend	Dividend
17	Fixed or floating dividend/coupon	N/A	Fixed	Floating	Fixed
	Coupon rate and any related index Existence of a dividend stopper	N/A N/A	3.39% No	90 Day T-Bill +1.65% No	1.805 No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
	Existence of step up or other incentive to redeem  Noncumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
	Convertible or non-convertible <sup>(1)</sup>	N/A	Non-Convertible	Non-Convertible	Non-Convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A	N/A
	If convertible, fully or partially	N/A	N/A	N/A	N/A
26					
26 27 28	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A	N/A N/A	N/A N/A N/A	N/A N/A
26 27 28 29	If convertible, conversion rate  If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
26 27 28 29 30 31	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A
26 27 28 29 30 31 32	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	N/A N/A N/A N/A N/A NO	N/A N/A N/A N/A N/A NO	N/A N/A N/A N/A N/O	N/A N/A N/A N/A N/A N/A
27 28 29 30 31 32 33 34	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A N/A N/A N/A NO N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A NO N/A	N/A  N/A  N/A  N/A  N/A  NO  N/A  N/A  N
26 27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A	N/A	N/A
26 27 28 29 30 31 32 33 34 35 36	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A N/A N/A N/A NO N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A NO N/A	N/A  N/A  N/A  N/A  NO  N/A  N/A  N/A  N
26 27 28 29 30 31 32 33 34 35 36	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A	N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A
27 28 29 30 31 32 33 34 35 36 37	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A
27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  If yes, specify non-compliant features	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A

<sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	llions except as noted)	Denformed Charles	Deoformad Charles Cl	Deofores d Ch - Cl -	Denformed Charles Co
		Preferred Shares Class B - Series 26	Preferred Shares Class B - Series 27	Preferred Shares Class B - Series 29	Preferred Shares Class B - Series 31
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
_	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	063679302 Canadian Federal and applicable Provincial laws	063679401 Canadian Federal and applicable Provincial laws	063679609 Canadian Federal and applicable Provincial laws	063679807 Canadian Federal and applicable Provincial laws
	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Ineligible	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	54	500	400	30
9	date) Par value of instrument	54	500	400	30
LO	Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
	Original date of issuance	25-Aug-2016	23-Apr-2014		30-Jul-201
	Perpetual or dated Original maturity date	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 25-Aug-2021 Redemable at Par. No contingent call dates.	Yes 25-May 2019 Redemable at Par. No contingent call dates.	Yes 25-Aug-2019 Redemable at Par. No contingent call dates.	Yes 25-Nov-2019 Redemable a Par. No contingent call dates.
16	Subsequent call dates, if applicable	Every 5 years	Every 5 years	Every 5 years	Every 5 years
	Coupons / dividends	Dividend	Dividend	Dividend	Dividend
	Fixed or floating dividend/coupon Coupon rate and any related index	Floating 90 Day T-Bill +1.15%	Fixed 4.00%	Fixed 3.90%	Fixed 3.80
_	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Fully discretionary	No Fully discretionary	No Fully discretionary	No Fully discretionary
21	Existence of step up or other incentive to redeem	No	No	No	No
	Noncumulative or cumulative  Convertible or non-convertible (1)	Non-cumulative Non-Convertible	Non-cumulative Convertible	Non-cumulative Convertible	Non-cumulative Convertible
	If convertible, fully or partially  If convertible, conversion rate	N/A	writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by	that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to case, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 29  Preferred Share would be converted to a number of common shares equal to the quotient obtained by	writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has cease or is about to cease, to be viable and that, after the conversion o all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably like that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event.  Upon the occurrence of ar NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to t quotient obtained by
28 29 30 31 32 33 34 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A N/A N/A N/A N/A N/A N/A N/A N/A Subordinated Debt  Yes Not NVCC compliant	dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory. Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt No N/A	dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory. Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt No N/A	dividing (Multiplier x Shari Value) by Conversion Price Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A N/A Subordinated Debt No N/A
		Short Form Base Shelf	Short Form Base Shelf	Short Form Base Shelf	Short Form Base Shelf

<sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	illions except as noted)	Preferred Shares Class B -	Preferred Shares Class B -	Preferred Shares Class B -	Preferred Shares Class B -
		Preferred Shares Class B - Series 33	Preferred Shares Class B - Series 35	Preferred Shares Class B - Series 36	Preferred Shares Class B - Series 38
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	06367X200	06367X408	06367X507	06367X705
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws
4	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Additional Tier 1 Group and Solo	Additional Tier 1 Group and Solo	Additional Tier 1 Group and Solo	Additional Tier 1 Group and Solo
7	Instrument type (types to be specified by each jurisdiction)	Preferred Shares	Preferred Shares	Preferred Shares	Preferred Shares
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)  Par value of instrument	200	150 150		60
	Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
	Original date of issuance Perpetual or dated	05-Jun-2015	29-Jul-2015	16-Oct-2015 Perpetual	21-Oct-201 Perpetual
	Original maturity date	Perpetual No Maturity	Perpetual No Maturity	No Maturity	No Maturity
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 25-Aug-2020 Redemable at Par. No contingent call dates.	Yes Redemable at a premium from 25-Aug-2020 to 24- Aug-2024. On or after 25- Aug-2024 redemable at Par. No contingent call dates.	Yes Redemable on or after 25- Nov-2020 at Par. No contingent call dates.	Yes Redemable on or after 25- Feb-2022 at Par. No contingent call dates.
16	Subsequent call dates, if applicable	Every 5 years	N/A	Every 5 years	Every 5 years
17	Coupons / dividends Fixed or floating dividend/coupon	Dividend Fixed	Dividend Fixed	Dividend Fixed	Dividend Fixed
18	Coupon rate and any related index	3.80%	5.00%	5.85%	4.85
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Fully discretionary	No Fully discretionary	No Fully discretionary	No Fully discretionary
21	Existence of step up or other incentive to redeem	No	No	No	No
	Noncumulative or cumulative  Convertible or non-convertible <sup>(1)</sup>	Non-cumulative Convertible	Non-cumulative Convertible	Non-cumulative Convertible	Non-cumulative Convertible
	If convertible, fully or partially  If convertible, conversion rate	(a) the Superintendent of Financial Institutions publicly announces that the Bank has been advised, in writing, that the Bank has been advised, in writing, that the Bank has been advised, in writing, that the Bank has ceased, or is about to cases, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event.  Upon the occurrence of an NVCC trigger event and the converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for	(a) the Superintendent of Financial Institutions publidy announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to case, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 35 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for	institutions publicly announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or only provincial government or any provincial government or any provincial government or any provincial government or appropriate in the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding Series 36 Preferred Share would be converted to a number of common shares equal to the quotient obtained by	Institutions publicly announces that the Bank has been advised, writing, that the Superintenden of Financial Institutions is of the opinion that the Bank has cease or is about to cease, to be viable and that, after the conversion on all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably like that the viability of the Bank wisher estored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political government or any provincial government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.  Will fully convert into common shares upon NVC trigger event  Upon the occurrence of an NVCC trigger event Series 38  Preferred Share would be converted to a number of
28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	further details.  Mandatory  Common Shares  Bank of Montreal  No	further details.  Mandatory  Common Shares  Bank of Montreal  No	further details.  Mandatory Preferred Shares Bank of Montreal No	further details.  Mandatory Preferred Shares Bank of Montreal No
31	If write-down, write-down trigger(s)  If write-down, full or partial	N/A N/A	N/A N/A	N/A N/A	N/A N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A Subordinated Debt	N/A Subordinated Debt	N/A Subordinated Debt	N/A Subordinated Debt
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features  Prospectus / Base Shelf Prospectus / Short Form Prospectus	N/A  Short Form Base Shelf Prospectus - Mar 13 14	Short Form Base Shelf Prospectus - Mar 13 14	Short Form Base Shelf Prospectus - Mar 13 14	N/A  Short Form Base Shelf Prospectus - Apr 13 16
		1103pcctus Wal 15 14			

<sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

Ma	in Features Of Regulatory Capital Instruments				
	illions except as noted)				
		Preferred Shares Class B - Series 40	Preferred Shares Class B - Series 42	BMO Tier 1 Notes - Series A	Subordinated Debentures - Series 20
1	Issuer	Bank of Montreal	Bank of Montreal	BMO Capital Trust II	Bank of Montreal
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)  Governing law(s) of the instrument	06368A209 Canadian Federal and	06367X887 Canadian Federal and	055974AA7 Canadian Federal and	063671BD2 Canadian Federal and
,	Governing law(s) of the institution	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws
	Regulatory treatment				
4	Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2
_	Post-transitional Basel III rules Eligible at solo/group/group&solo	Additional Tier 1 Group and Solo	Additional Tier 1 Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
7	Instrument type (types to be specified by each jurisdiction)	Preferred Shares	Preferred Shares	Innovative Tier 1	Tier 2 Subordinated Debt
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	500	400	450	115
9	date) Par value of instrument	500	400	450	150
10	Accounting classification	Shareholders' Equity	Shareholders' Equity	Liability - amortized cost	Liability - amortized cost
11	Original date of issuance	09-Mar-2017	29-Jun-2017	18-Dec-2008	15-Dec-199
12	Perpetual or dated Original maturity date	Perpetual No Maturity	Perpetual No Maturity	Dated 31-Dec-2107	Dated \$25MM of total par amount
		,	, , , , , , , , , , , , , , , , , , , ,		matures on Dec 15th 2025,
					2028, 2031, 2034, 2037 and 2040
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Redemable on or after 25- May-2022 at Par. No	Redemable on or after 25- August-2022 at Par. No	Redemable at Par on any interest reset date on or	Redemable on or after 15- Dec-2000 in the market, by
		contingent call dates.	contingent call dates.	after 31-Dec-2018.	tender or by private
				Contingent call dates are applicable if a Tax or Capital	contract at any price. No contingent call dates.
				Disqualification event	
				occurs.	
16	Subsequent call dates, if applicable  Coupons / dividends	Every 5 years Dividend	Every 5 years Dividend	Every 5 years Coupon	N/A Coupon
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed until Dec 31, 2018	Fixed
	Coupon rate and any related index Existence of a dividend stopper	4.50% No	4.40% No	10.21% Yes	8.25% N/A
20	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem	Fully discretionary No	Fully discretionary No	Fully discretionary Yes	Mandatory No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative
23	Convertible or non-convertible <sup>(1)</sup> If convertible, conversion trigger(s)	Convertible  NVCC Triggers:	Convertible  NVCC Triggers:	Non-Convertible N/A	Non-Convertible N/A
24	ii convertible, conversion trigger(s)	(a) the Superintendent of Financial	(a) the Superintendent of Financial Institutions publicly announces	N/A	N/A
			that the Bank has been advised, in		
		of Financial Institutions is of the opinion that the Bank has ceased,	of Financial Institutions is of the opinion that the Bank has ceased,		
		or is about to cease, to be viable	or is about to cease, to be viable and that, after the conversion of		
		and that, after the conversion of all contingent instruments and	all contingent instruments and taking into account any other		
		taking into account any other factors or circumstances that are	factors or circumstances that are		
		considered relevant or appropriate, it is reasonably likely	considered relevant or appropriate, it is reasonably likely		
		that the viability of the Bank will be restored or maintained; or	that the viability of the Bank will be restored or maintained; or		
		(b) a federal or provincial government in Canada publicly	(b) a federal or provincial government in Canada publicly		
		announces that the Bank has accepted or agreed to accept a	announces that the Bank has accepted or agreed to accept a		
		capital injection, or equivalent support, from the federal	capital injection, or equivalent support, from the federal		
		government or any provincial government or political	government or any provincial government or political		
		subdivision or agent or agency thereof without which the Bank	subdivision or agent or agency thereof without which the Bank		
		would have been determined by the Superintendent of Financial	would have been determined by the Superintendent of Financial		
		Institutions to be non-viable.	Institutions to be non-viable.		
25	If convertible, fully or partially	Will fully convert into common shares upon NVCC	Will fully convert into common shares upon NVCC	N/A	N/A
		trigger event	trigger event		
26	If convertible, conversion rate	Upon the occurrence of an	Upon the occurrence of an	N/A	N/A
		NVCC trigger event, each outstanding Series 40	NVCC trigger event, each outstanding Series 42		
		Preferred Share would be	Preferred Share would be		
		converted to a number of common shares equal to the	converted to a number of common shares equal to the		
		quotient obtained by	quotient obtained by		
		dividing (Multiplier x Share Value) by Conversion Price.	dividing (Multiplier x Share Value) by Conversion Price.		
		Please refer to the	Please refer to the		
		Prospectus Supplement for further details.	Prospectus Supplement for further details.		
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory	N/A	N/A
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Preferred Shares Bank of Montreal	Preferred Shares Bank of Montreal	N/A N/A	N/A N/A
30 31	Write-down feature  If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A	N/A N/A	N/A N/A	N/A N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	Subordinated Debt	Subordinated Debt	Subordinated Debt	Senior Debt
36	senior to instrument) Non-compliant transitioned features	No	No	Yes	Yes
37	If yes, specify non-compliant features	N/A	N/A	Not NVCC compliant	Not NVCC compliant
	Prospectus / Base Shelf Prospectus / Short Form Prospectus	Short Form Base Shelf Prospectus - Apr 13 16	Short Form Base Shelf Prospectus - Apr 13 16	Prospectus - BMO Tier 1 Notes Series A	
		Prospectus Suppl Class R Prof	Prospectus Suppl Class B Pref		
	Supplement to Base Shelf Prospectus (if applicable)	Shares - Series 40	Shares - Series 42		
	Pricing Supplement (If applicable)				

<sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	in Features Of Regulatory Capital Instruments  Illions except as noted)				
		Series H Medium-Term Notes - First Tranche	Series H Medium-Term Notes - Second Tranche	Series I Medium-Term Notes - First Tranche	Series I Medium-Term Not - Second Tranche
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	06369ZBS2	06369ZBT0	06369ZCC64	06369ZCD4
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws
4	Regulatory treatment Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Tier 2 Group and Solo	Tier 2 Group and Solo	Tier 2 Group and Solo	Tier 2 Group and Solo
7	Instrument type (types to be specified by each jurisdiction)	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	990	994	1,181	8
	Par value of instrument Accounting classification	1,000 Liability - amortized cost	1,000 Liability - amortized cost	1,250 Liability - amortized cost	Liability - amortized cost
				•	·
	Original date of issuance Perpetual or dated	19-Sep-2014 Dated	08-Dec-2015 Dated	31-May-2016 Dated	31-May-20 Dated
	Original maturity date	19-Sep-2024	08-Dec-2025		
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 19-Sep-2019 Redemable at Par. No contingent call dates.	Yes 08-Dec-2020 Redeemable at Par. No contingent call dates.	Yes 01-Jun-2021 Redeemable at Par. No contingent call dates.	Yes 01-Jun-2022 Redeemable Par. No contingent call dates.
16	Subsequent call dates, if applicable  Coupons / dividends	N/A Coupon	N/A Coupon	N/A Coupon	N/A Coupon
	Fixed or floating dividend/coupon	Fixed until Sept 19, 2019	Fixed until Dec 8, 2020	Fixed until Jun 1, 2021	Fixed until Jun 1, 2022
	Coupon rate and any related index Existence of a dividend stopper	3.12% N/A	3.34% N/A	3.32% N/A	2.5 N/A
	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No	Mandatory No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible <sup>(1)</sup> If convertible, conversion trigger(s)	Convertible  NVCC Triggers:	Convertible  NVCC Triggers:	Convertible  NVCC Triggers:	Convertible  NVCC Triggers:
		of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial institutions to be non-viable.	that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of the Notes and all other contingent instruments issued by the Bank and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of the Notes and all other contingent instruments issued by the Bank and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	that the Bank has ceased, or is about to cease, to be viable an that, after the conversion of th Notes and all other contingent instruments issued by the Banl and taking into account any of factors or circumstances that a considered relevant or appropriate, it is reasonably lift that the viability of the Bank we be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial subdivision or agent or agency thereof without which the Ban would have been determined it the Superintendent to be nonviable.
25	If convertible, fully or partially	Will fully convert into common shares upon NVCC trigger event	Will fully convert into common shares upon NVCC trigger event	Will fully convert into common shares upon NVCC trigger event	Will fully convert into common shares upon NV trigger event
26	If convertible, conversion rate	Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	Upon the occurrence of a NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Pric Please refer to the Prospectus Supplement for further details.
	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory
	If convertible, specify instrument type convertible into	Common Shares Bank of Montreal	Common Shares Bank of Montreal	Common Shares Bank of Montreal	Common Shares Bank of Montreal
28	If convertible, specify issuer of instrument it converts into	No	No	No	No
28 29 30	If convertible, specify issuer of instrument it converts into Write-down feature			N/A	N/A
28 29 30 31		N/A N/A	N/A N/A	N/A	N/A
28 29 30 31 32 33	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A N/A	N/A N/A	N/A N/A	N/A N/A
28 29 30 31 32 33	Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A	N/A	N/A
28 29 30 31 32 33 34 35	Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A Senior Debt	N/A N/A N/A Senior Debt	N/A N/A N/A Senior Debt	N/A N/A N/A Senior Debt
28 29 30 31 32 33 34 35	Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
28 29 30 31 32 33 34 35	Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	N/A N/A N/A N/A Senior Debt	N/A N/A N/A N/A Senior Debt	N/A N/A N/A Senior Debt	N/A N/A N/A Senior Debt

<sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	llions except as noted)	3,803% Subordinated Notes
		due 2032
	lssuer	Bank of Montreal
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06368BGS16 State of New York, the
	Governing law(s) of the instrument	Province of Ontario and the laws of Canada
	Regulatory treatment Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules Eligible at solo/group/group&solo	Tier 2
	Instrument type (types to be specified by each jurisdiction)	Group and Solo Tier 2 Subordinated Debt
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	1,539
	Par value of instrument Accounting classification	USD 1,250 Liability - amortized cost
	Original date of issuance	12-Dec-2017
	Perpetual or dated Original maturity date	Dated 15-Dec-2032
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 15-Dec-2027 Redeemable at Par. No contingent call
		dates.
6	Subsequent call dates, if applicable Coupons / dividends	N/A Coupon
	Fixed or floating dividend/coupon	Fixed
	Coupon rate and any related index Existence of a dividend stopper	3.8039 N/A
	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem	Mandatory No
2	Noncumulative or cumulative	Cumulative
_	Convertible or non-convertible <sup>(1)</sup> If convertible, conversion trigger(s)	Convertible  NVCC Triggers:
+	ii convertible, conversion trigger(s)	(a) the Superintendent publicly announces that the Bank has been
		advised, in writing, that the
		Superintendent is of the opinion that the Bank has ceased, or is
		about to cease, to be viable and that, after the conversion of the
		Notes and all other contingent
		instruments issued by the Bank and taking into account any other
		factors or circumstances that are considered relevant or
		appropriate, it is reasonably likely
		that the viability of the Bank will be restored or maintained; or
		(b) a federal or provincial
		government in Canada publicly announces that the Bank has
		accepted or agreed to accept a
		capital injection, or equivalent support, from the federal
		government or any provincial government or political
		subdivision or agent or agency thereof without which the Bank
		would have been determined by
		the Superintendent to be non- viable.
	If convertible, fully or partially	Will fully convert into common shares upon NVCC
	If convertible conversion rate	trigger event
	If convertible, conversion rate	Upon the occurrence of an NVCC trigger event, each
		outstanding note would be
		converted to a number of common shares equal to
		the quotient obtained by
Į		dividing (Multiplier x Note Value) by Conversion Price.
		Please refer to the
		Prospectus Supplement for
		Prospectus Supplement for further details.
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	
3	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	further details.  Mandatory Common Shares Bank of Montreal
3 9	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	further details.  Mandatory Common Shares Bank of Montreal No N/A
9	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial	further details.  Mandatory Common Shares Bank of Montreal No N/A N/A
9 1 2 3	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A
8	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary	further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A
3 2 3 5 5	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  If yes, specify non-compliant features	further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt  No N/A
3	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A N/A Senior Debt No

<sup>(2)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.